

**DayOne Reliance, Inc.**  
*"Securing Your Future"*

When planning for your family member, child, sibling, or aging parent call DayOne Reliance, Inc. We'll help you establish a trust that ensures their future needs are met. Be a part of their future by planning TODAY.



DayOne Reliance, Inc.

1551 East Fabyan Parkway

Geneva, IL 60134

Phone: 630.208.5555

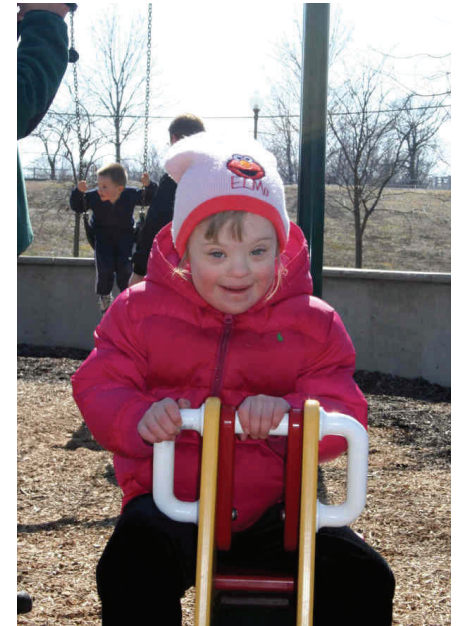
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1551 E. Fabyan Parkway  
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**DayOne Reliance Incorporated**

**DayOne Reliance  
Incorporated**



**Trust Options  
for Persons  
with  
Disabilities**

*"Securing Your Future"*

**Tel: 630-208-5555**

## Our Purpose

DayOne Reliance, Incorporated provides assistance to families in planning a secure future for their family member, sibling, child or aging parent with a disability without jeopardizing their government benefits or entitlements through multiple trust options.

### Why DayOne Reliance?

- > Low Minimums (\$10,000) to start a Trust. Others require \$75,000 to \$270,000
- > Funded and Un-Funded Trusts
- > Experienced Trust Administrator
- > No Maximum dollar amount.
- > We offer Individual Statements upon request
- > Low Fees
- > Our Pooled Trusts permits the use of some of the Money for Charitable Purposes after the death of the individual
- > We use Tested and Government Approved Forms

## TRUST OPTIONS

### Self Settled Individual Payback Trust Self Settled Pooled Payback Trust

These trusts are available to families of individuals with disabilities to permit them to use assets of the individual or the individual's spouse to supplement services while maintaining or becoming eligible for state and federal benefits or entitlements. Funds remaining in these trusts at the death of an individual that are not retained by the Trust, will be paid to the State up to an amount equal to the total medical assistance paid on behalf of the individual.

### Third Party Individual Trust Third Party Pooled Trust

These trusts are available to families of individuals to utilize family assets to supplement current state and federal benefits by providing additional services without jeopardizing benefits or entitlements.

### Tandem Trust

This option combines the families ability to benefit from both the Self Settled and Third Party Pooled Trust while privately holding and controlling their own supplemental needs trust.

### Unfunded Trust

This option allows a family to establish a trust without immediate funding.

## Have you ever asked these questions...

- ▶ Who will take care of my child's needs after my death?
- ▶ What is a special needs trust?
- ▶ Do I need one?
- ▶ How do I fund a special needs trust?
- ▶ If I leave money directly to my child or family member with a disability will that affect any future government benefits?

DayOne Reliance has the answers to these questions and more. **Start planning for your child's future today!**

For more information call (630) 208-5555

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